

2026 PARTNER PROGRAM

The Financial Planning Association of Metro New York
is the preeminent professional organization for 477 financial planners
and allied professionals in the Metro New York area.

Platinum Partnership: \$8,000

- Host/Presenter for one in-person education or social event
- Presenter at Super CE Days (Virtual)
- Branding Spotlight at Networking Event
- Social Media post on LinkedIn
- Attendee list*
- Attendance at all events
- Branding – logo on all marketing
- Dedicated email to membership
- Logo on website with contact information

Only 4 Platinum spots will be offered



Gold Partner: \$4,000

- Presenter at Super CE Days (Virtual)
- Social Media post on LinkedIn
- Attendee list*
- Attendance at all events
- Branding – logo on all marketing
- Dedicated email to membership
- Logo on website with contact information

Only 4 Gold spots will be offered

Bronze Partner: \$3,000

- Attendance at all events
- Branding – logo on all marketing
- Dedicated email to membership
- Logo on website with contact information

* For all attendees who have not opted out of third-party communications.

69% of our membership are CFP® professionals and 10% are aspiring towards this certification.



FINANCIAL
PLANNING
ASSOCIATION
METRO NEW YORK

Your Partner in Planning™

Contact info@fpametrony.org to sign up!

2026 PARTNER PROGRAM

477

total members

69%

of our membership
hold CFP® certification

51%

of our membership
are affiliated with an RIA

14%

of our membership are affiliated
with a Broker Dealer

19%

of our membership
are allied professionals

10%

of our membership
are aspiring financial planners

2026 Event Calendar

January	Kick-off Happy Hour
February 25	NexGen Event
March	Member Breakfast (end of Month)
April	Virtual — Super CE Days
May 21	Spring Social
June	Educational Event
July	NexGen
September	What's Next in Wealth Management?
October	Happy Hour

Location and time to be provided closer to event



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METRO NEW YORK

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