

# 2026 PARTNER PROGRAM

The Financial Planning Association of Metro New York is the preeminent professional organization for 477 financial planners and allied professionals in the Metro New York area.

## Platinum Partnership: \$8,000

- Host/Presenter for one in-person education or social event
- Presenter at Super CE Days (Virtual)
- Branding Spotlight at Networking Event
- Social Media post on LinkedIn
- Attendee list\*
- Attendance at all events
- Branding – logo on all marketing
- Dedicated email to membership
- Logo on website with contact information

*Only 4 Platinum spots will be offered*



## Gold Partner: \$4,000

- Presenter at Super CE Days (Virtual)
- Social Media post on LinkedIn
- Attendee list\*
- Attendance at all events
- Branding – logo on all marketing
- Dedicated email to membership
- Logo on website with contact information

*Only 4 Gold spots will be offered*

## Bronze Partner: \$3,000

- Attendance at all events
- Branding – logo on all marketing
- Dedicated email to membership
- Logo on website with contact information

\* For all attendees who have not opted out of third-party communications.

69% of our membership are CFP® professionals and 10% are aspiring towards this certification.



FINANCIAL  
PLANNING  
ASSOCIATION  
METRO NEW YORK

**Your Partner in Planning™**

Contact [info@fpametrony.org](mailto:info@fpametrony.org) to sign up!

# 2026 PARTNER PROGRAM

# 477

total members

# 69%

of our membership  
hold CFP® certification

# 51%

of our membership  
are affiliated with an RIA

# 14%

of our membership are affiliated  
with a Broker Dealer

# 19%

of our membership  
are allied professionals

# 10%

of our membership  
are aspiring financial planners

## 2026 Event Calendar

January	Kick-off Happy Hour
February 25	NexGen Event
March	Member Breakfast (end of Month)
April	Virtual — Super CE Days
May 21	Spring Social
June	Educational Event
July	NexGen
September	What's Next in Wealth Management?
October	Happy Hour

*Location and time to be provided closer to event*



**FPA**

**FINANCIAL  
PLANNING  
ASSOCIATION**

METRO NEW YORK

**Kristin Beane**  
kristin@fpametryn.org  
(508) 320-1685

**Your Partner in Planning™**